



CSE: FNAU | OTC: FNAUF

INVESTOR PRESENTATION
NOVEMBER 2024



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projects parameters as plans continue to be refined as well as future commodity prices. Although Four Nines has attempted to identify important factors that could cause actual results to differ materially, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such statements will prove to be accurate as actual results, and future events could differ materially from those anticipated in such statements.

The Qualified Person for this presentation for the purposes of National Instrument 43-101 is the Company's VP Exploration & Director, David Flint. He has read and approved the scientific and technical information that forms the basis for the disclosure contained in this corporate presentation.

HAYDEN HILL – THE GOLDEN OPPORTUNITY

LASSEN COUNTY, CALIFORNIA



- Amax Gold Inc., a subsidiary Amax Inc., bulk mined Hayden based on a shallow, disseminated mineralization model.
- Historic drilling was limited in scope and depth: 742 holes (327,514 ft), avg. only 441 ft (<150m).
- Approximately 480,000 ozs of gold and 1.3 million ozs of silver were recovered.
- Amax Inc. merged with Cyprus in the mid-1990's which led to the shutdown of Hayden's operations to focus on copper and molybdenum projects.
- Kinross acquired Amax Gold in 1997 focusing on three properties, two to develop and one to mine. Kinross did not explore Hayden.
- Hayden has not been drill-explored for 27 years.
- During this period, exploration techniques and understanding of the Low Sulfidation deposit model have significantly evolved.
- The Four Nines geological team, through 3D modelling of all available data, has determined that Hayden gold mineralization is structurally controlled.
- The core of Hayden Hill property is comprised of private lands.

Numerous high-quality exploration targets have been defined immediately below and peripheral to the current pits.

COMPARABLE PROJECTS

Most of the Western USA precious-metals deposits are structurally controlled, rather than “disseminated”. Definition, and exploration, of these controlling structures are key to expanding resources.

Modern bulk-mined deposits that have a vein / structural control:

1. Round Mountain, NV
2. Ken Snyder / Midas, NV
3. Sleeper, NV
4. All Carlin Area Deposits, NV
5. All Cortez Area Deposits, NV
6. Florida Canyon, NV

Companies currently exploring historical mines / resources for veins:

Hycroft Mining

Hycroft Mine – Sulphur District, NV

- Successfully discovering additional high-grade, structurally controlled mineralization

Nevada King

Atlanta – NV

- Re-interpreted geologic model from historical drilling with a high-angle structural control
- Highly successful drill program with multiple high-grade intercepts over significant lengths
- Projected structures to zones with unfavorable rocks at surface – great results to depth

Headwater Gold / Newmont

Spring Creek – Aurora District, NV

- Grass-roots discovery of high-grade veins in this historical district
- Drill program funded by Newmont (result of merger with Newcrest)

Paramount Gold Nevada

Grassy Mountain – Malheur County, OR

- Permitting an underground mine – vein below the historical open pit

Arizona Gold & Silver

Philadelphia – AZ

- Extending the strike length of historical high-grade epithermal veins
- Exploring an associated hydrothermal breccia for medium-grade mineralization

Western Exploration

Gravel Creek – NV

- High-grade veins discovered adjacent to existing resource
- Multiple + 20 g/t intercepts in 2 parallel veins (2 – 3m widths)
- Long strike length potential

THE PLAN

Opportunity: Our expert geological team has applied an advanced understanding of Hayden Hill geology, and the low sulfidation deposit model, to identify significant potential of undeveloped gold and silver mineralization.

Objective: Drill to confirm a data-driven understanding of significant mineralization below and peripheral to the current pits and revive a past-producing gold and silver mine.

Approval: 10 sites at < 10 acres total new disturbance for up to 25,000 feet of PQ core.

Drillhole Plan: Target potential high-grade feeder zones identified by integrating surface mapping and sampling results with modelled historical drill data.

Environmental Considerations: Maximize current infrastructure and minimize new disturbances.



CORPORATE SNAPSHOT

18,818,620

SHARES OUTSTANDING

2,940,929

WARRANTS

1,810,000

OPTIONS

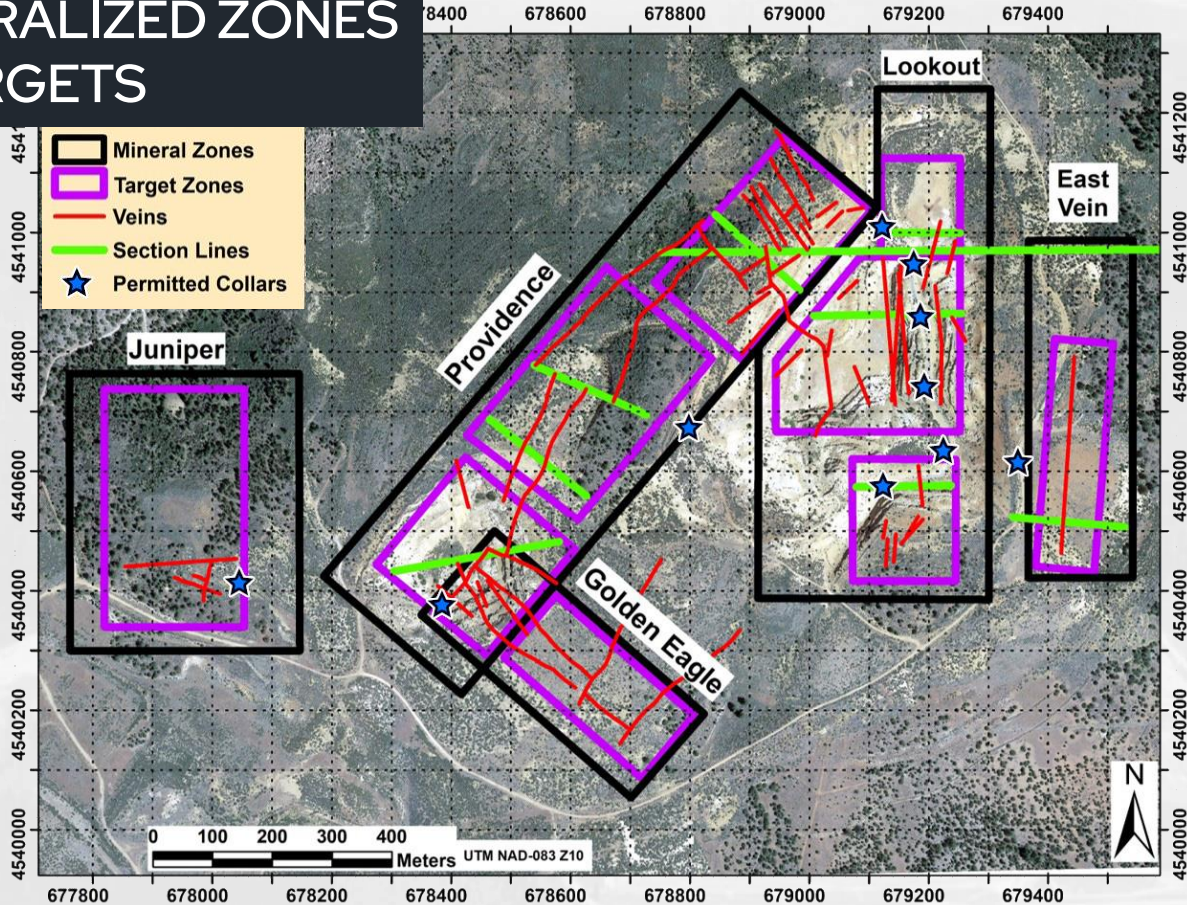
23,569,549

FULLY DILUTED

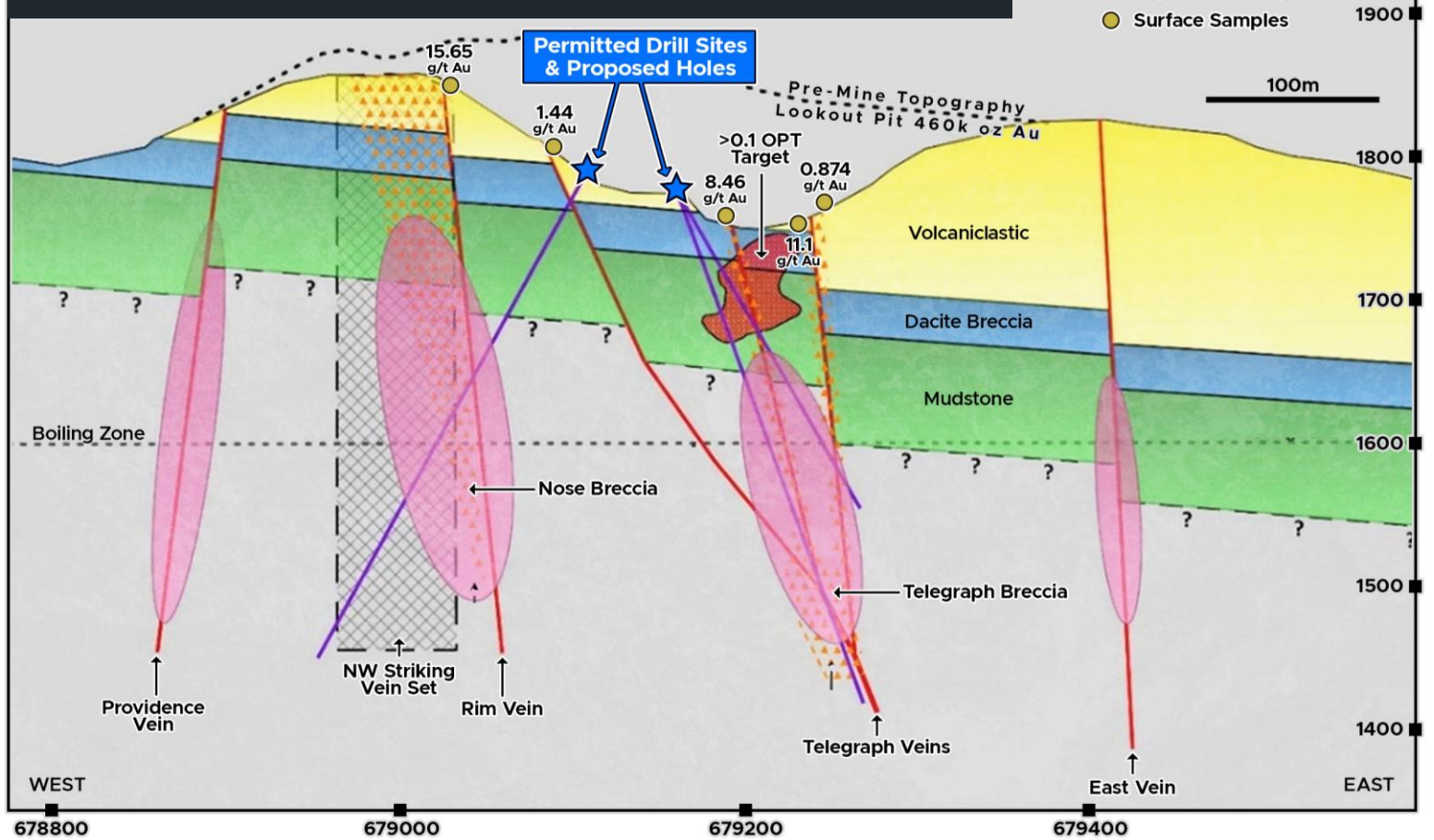
BUDGET

Expense	Est. Cost (CAD)
Drilling Prep Phase 1 & 2	\$259,200
Drilling Phase 1	\$1,768,500
Claim Fee & Property Payment	\$141,244
Working Capital	\$298,335
Finder's Fees	\$210,000
Contingencies	\$322,721
Total	\$3,000,000

MINERALIZED ZONES & TARGETS



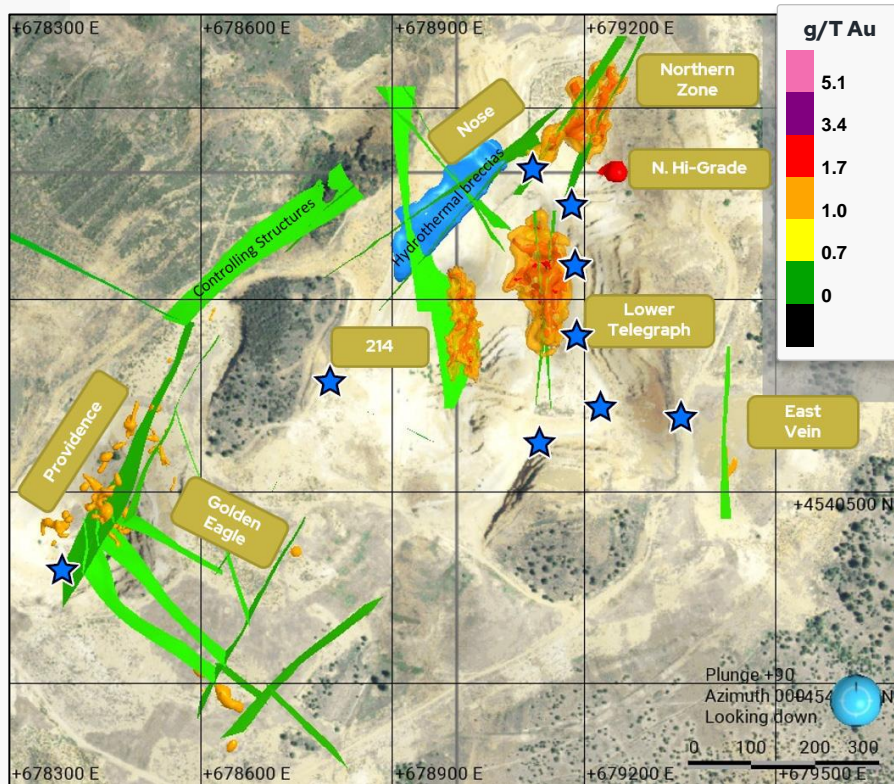
SCHEMATIC SECTION OF EXPLORATION TARGETS



3D DATA MODELING

- Comprehensive 3D modeling completed
- Grade shells for historically mined mineralization generated
- Shells envelope > 75% of mineralized drill intervals and surface samples
- Mapped epithermal banded veins (green color in subsequent slides) and hydrothermal breccia bodies are present in the core of most of the modeled zones – strong structural control
- Data-indicated mineralization present beneath the current pits
- Geologically-indicated extensions to mineralization also modeled (blue shape)

GRADE MODELS WITH RELATED STRUCTURE



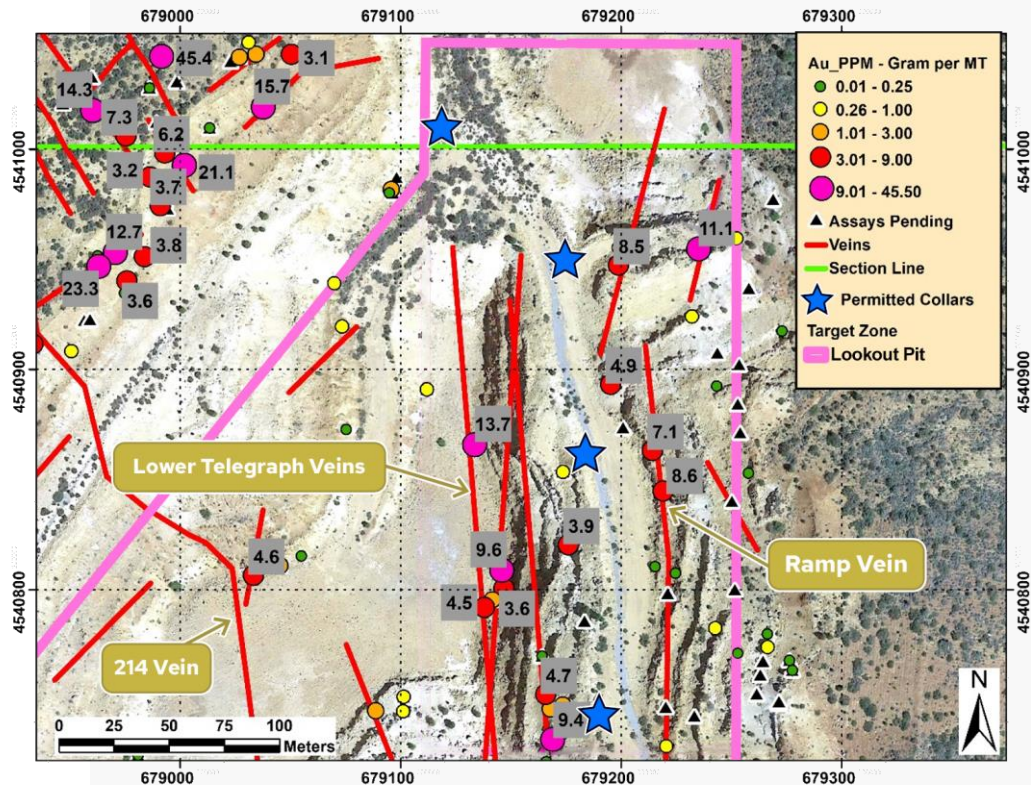
**Management cautions that historical results were collected and reported by past operators and have not been verified nor confirmed by a qualified person.*

LOOKOUT PIT

- Significant pit production by Amax
- **Multiple discrete mineralized veins**
- **Multiple exploration holes with intact mineralized intercepts**
- Excellent access on historical ramp
- **Multiple permitted drill sites**

TARGET

- Historical drilling with high-grade intercepts
- **Northerly trending structures to depth and breccia bodies**

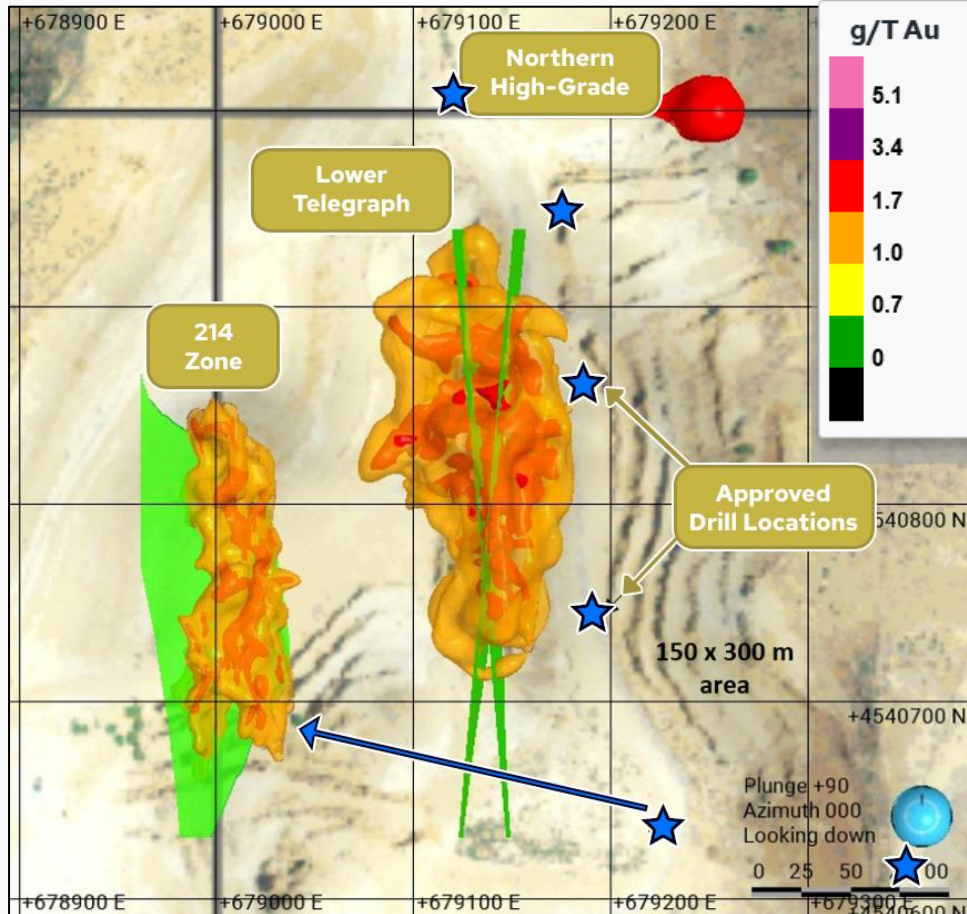


LOOKOUT PIT

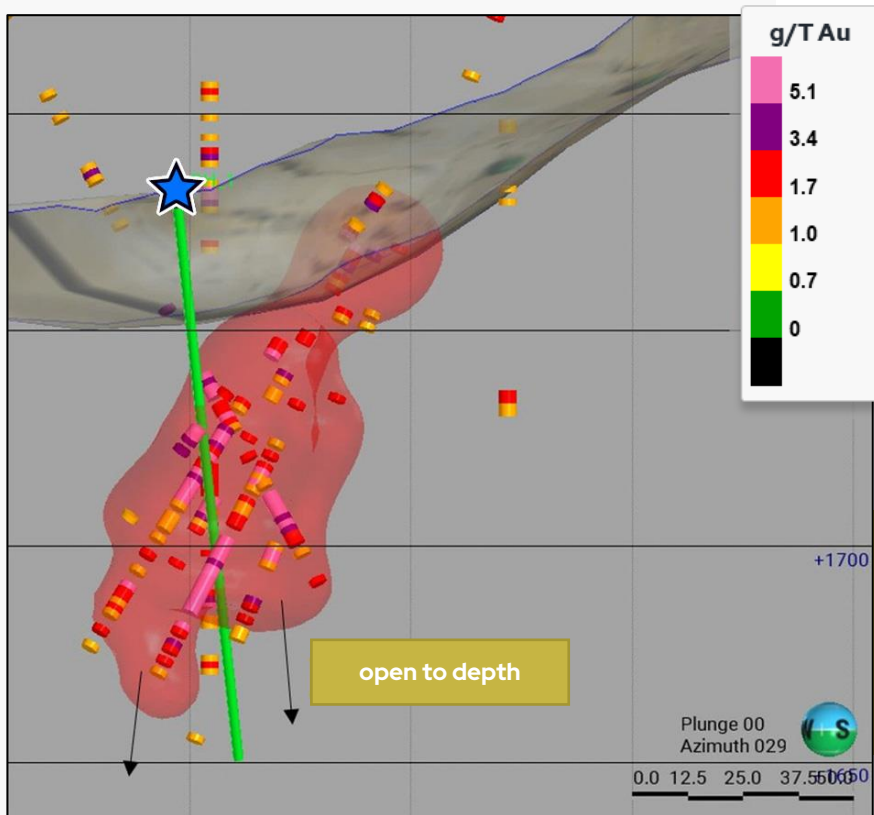
- **Lookout 3D Grade Shell & Vein Models**
- Multiple discrete mineralized veins
- Multiple exploration holes with intact mineralized intercepts
- Excellent access on historical ramp
- **Multiple permitted drill sites**

TARGET

- **Historical drilling with high-grade intercepts**
- **Northerly trending structures to depth and breccia bodies**



NORTHERN HIGH-GRADE TARGET



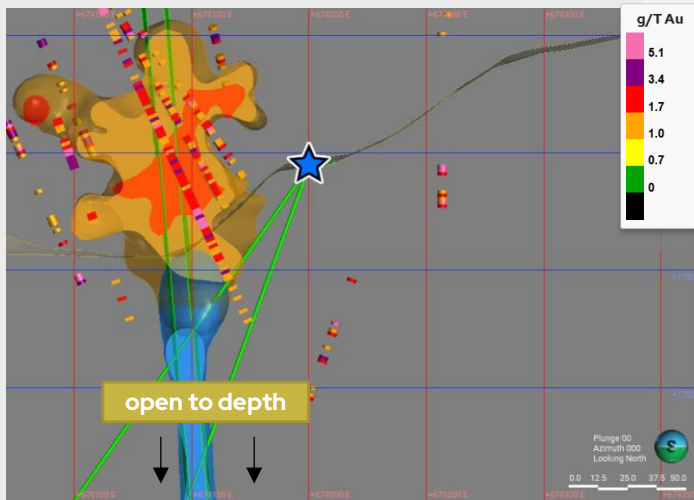
- **High quality target**
- Multiple historical exploration holes indicate strong targets beneath the current pit
- Proposed drill hole indicated in green
- Open to depth

TARGET

- **Northerly trending veins**
- **Drill-indicated mineralization beneath the pit**
- **High-grade**

LOWER TELEGRAPH TARGET

CROSS SECTION SHOWING INTERPRETED FEEDER VEINS

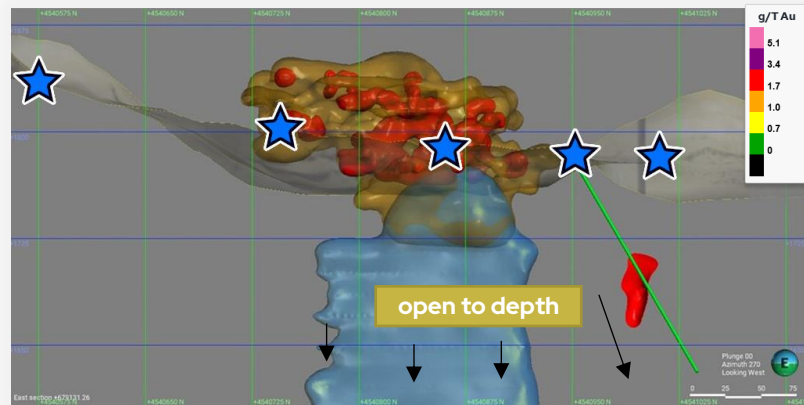


TARGET

- Two prominent parallel northerly trending mineralized structures
- Projected feeder zone at depth (blue)

- High-quality, data driven drill target beneath historical pit wall
- Drill targets are deeper extensions of the controlling veins and breccia
- Proposed drill hole shown by green line

LONGITUDINAL SECTION

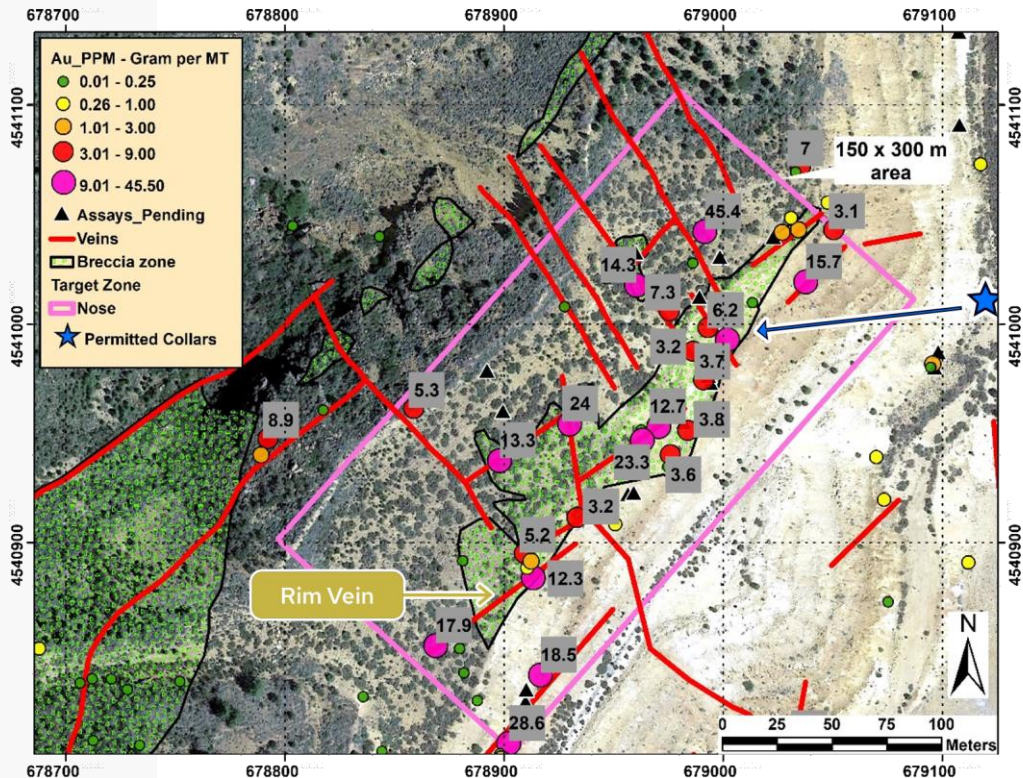


NOSE TARGET

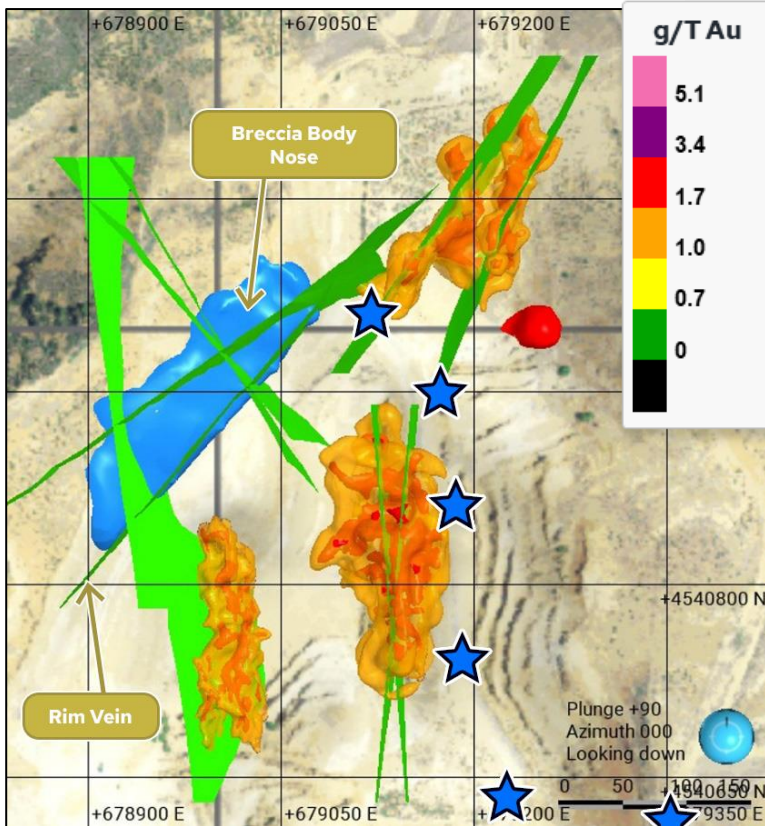
- **Highest surface gold grade 45.4 g/t**
- Numerous high-grade values from surface samples
- The Nose Zone can be drill-explored, at depth, from a location at the bottom of the Lookout Pit
- Historical exploration mineralized intervals correlate well to the modeled vein surfaces

TARGET

- **NE trending veins to depth**
- **NE-NW vein intersections to depth**
- **Hydrothermal breccia bodies**



NOSE TARGET



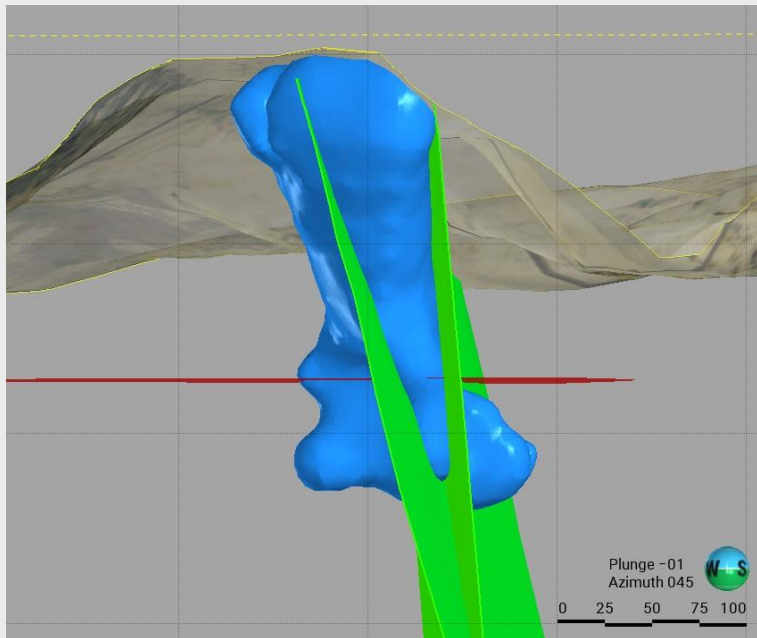
- **Main NE trending vein set intersected by NW trending veins**
- Historical exploration mineralized intervals correlate well to the modeled vein surfaces
- Hydrothermal breccia bodies (blue) along, and at intersection of veins
- Numerous high-grade values from surface samples
- Permitted drill site to explore at depth

TARGET

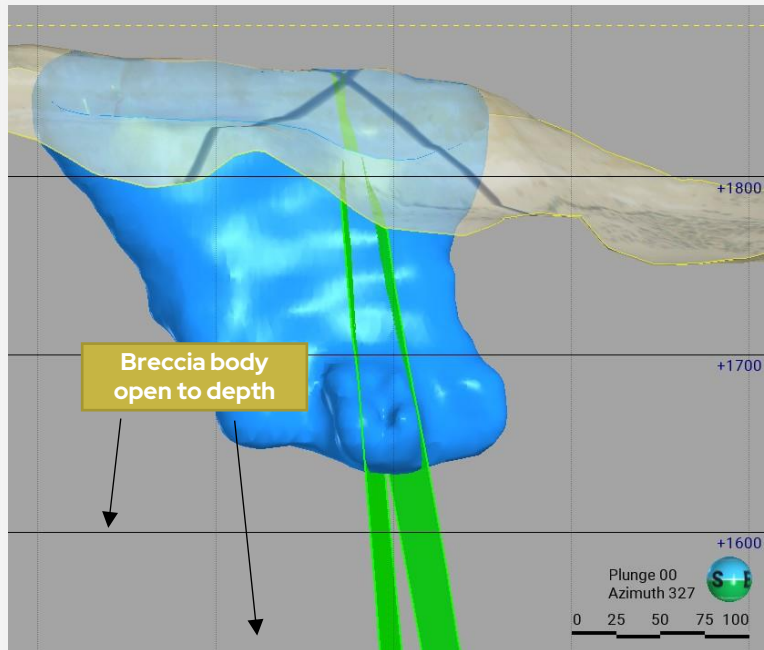
- **NE trending veins to depth**
- **NE-NW vein intersections to depth**
- **Hydrothermal breccia bodies**

NOSE BRECCIA WITH VEINS

CROSS SECTION LOOKING NE



LONGITUDINAL SECTION LOOKING NW

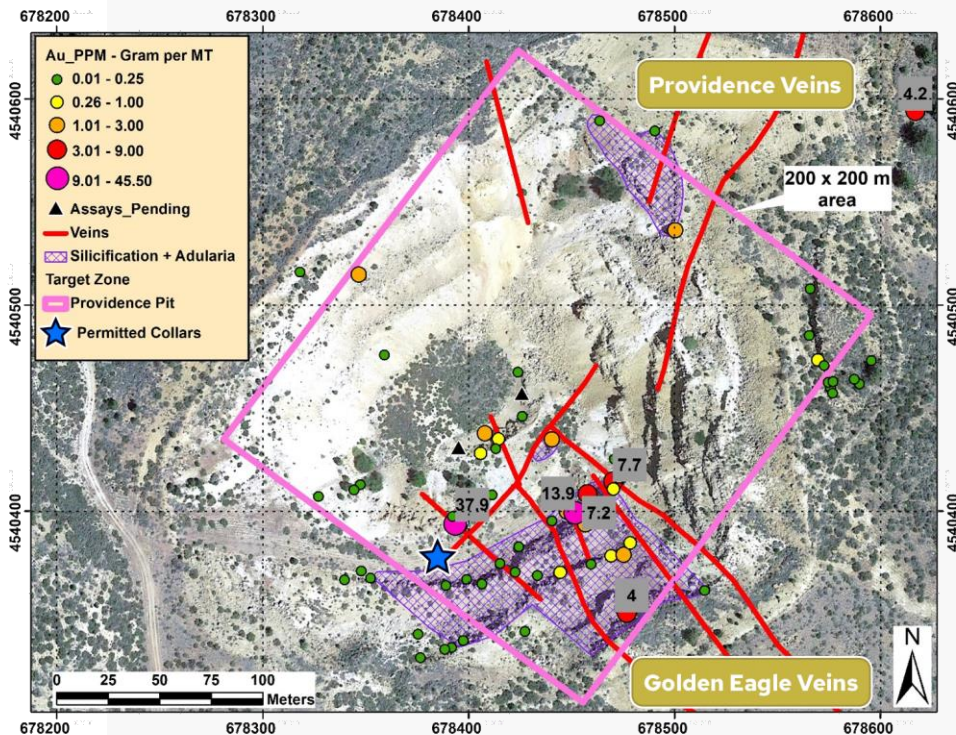


PROVIDENCE PIT

- Highest gold value for the Providence Zone is 37.9 g/t
- Hayden Hill historical underground production was from the Golden Eagle veins (i.e., 4 – 7 meters wide with gold grades up to 30 g/t)
- One (1) drill station to explore the intersection of the Providence and Golden Eagle zones
- Permitted drill site to explore at depth

TARGET

- NE trending veins to depth
- NE-NW vein intersections to depth
- Hydrothermal breccia bodies



MEET THE TEAM

Charles Ross CEO & DIRECTOR

Mr. Ross has more than 30 years of experience in the international resource sector, much of which is focused on senior projects and financial management. He has served as a director, president, and chief financial officer of numerous public resource companies and has extensive experience in corporate finance and public company administration.

Joseph Yelder DIRECTOR

Mr. Yelder has spent over 40 years in multidisciplinary leadership positions, which he contributed to business and profit growth by utilizing financial acumen and the ability to identify opportunities.

Geoff Balderson CFO & DIRECTOR

Mr. Balderson has an extensive background in business and has worked in the capital markets for over 20 years. Mr. Balderson is the President of Harmony Corporate Services Ltd., a Vancouver-based company that provides administrative services to publicly listed companies.

David Flint VP EXPLORATION & DIRECTOR

Mr. Flint, a geologist with over 35 years of experience, served as the VP of Exploration at Allied Nevada Gold, increasing Hycroft Mine reserves by 10 million ounces of gold and 450 million ounces of silver. During a 20-year tenure at Freeport McMoRan, he was the project geologist during the discovery and development of the Grasberg Deposit, defining initial resources of approximately 500 million tonnes with 1.50% copper and 1.50 g/t gold. He has degrees in Geology and is a Certified Professional Geologist (AIPG). Mr. Flint serves as the Company's Qualified Person.

Win Rowe DIRECTOR

Mr. Rowe, with degrees in geology and economic geology, has 47 years of management experience in mining and exploration, including positions at Hanna, Freeport, Coeur d'Alene, Pegasus, and X-Cal Resources. His contributions led to discoveries or expansions at various mines, including Creede Colorado Ag, Riddle Ni Mine, Jerritt Canyon Mine, Manhattan, Fachinal Mine, Faride Mine, Chimboraso Cu, Big Springs Mine, Black Pine Mine, Florida Canyon Mine, Pullalli Mine, Binduli North, and Sleeper Mine expansion.

Jim Mustard DIRECTOR

Mr. Mustard, a geological engineer, has worked in various roles across mining companies such as Barrick Gold, Eldorado Gold, Cyprus Anvil Mining Crop, Amax Mining, Amax of Canada, and Canada Tungsten Mining, handling mine engineering, planning, compliance, and exploration assessment. In the past 15 years, he has held positions as VP and Senior Mining Analyst at Haywood Securities and as VP of Investment Banking at PI Financial in the capital market sector.

Dennis McHarness DIRECTOR

Mr. McHarness brings nearly three decades of extensive experience in the global minerals exploration and extraction industry. His most recent role was as Vice President of Global Lands at Kinross Gold Corporation, where he served until his retirement in 2022. Throughout his career, he adeptly managed diverse land and mineral rights portfolios, spearheaded strategic acquisitions and asset sales to bolster exploration and operations, and successfully created two valuable royalty portfolios.

The Four Nines board, technical advisors, and consulting technical experts have a **proven track record** of discovering, characterizing, and advancing numerous gold deposits world-wide and are **experts in the epithermal mineral deposit model**.

TECHNICAL ADVISORS

Dr. Adrian King **B.SC, PH.D**

Adrian King joined Teck Resources Limited as a summer student more than thirty-five years ago. His global experience in exploration and exploration management includes extended periods based in London, Brussels, Santiago, Spokane and Vancouver, and the Head of Global Exploration appointment at Teck in 2016. Mr. King led several discovery teams, including Black Angel Plateau, Greenland; Aktigirug, Red Dog; Cerattepe, Agi Dag, Kirazli, Halilaga, Demir and TV Tower in Turkey. Adrian holds a BSc and PhD from the Royal School of Mines, Imperial College, London, UK.

Dr. Tom Henricksen **B.SC, PH.D**

Mr. Henricksen served as a senior geologist and regional manager for Rio Tinto companies in the 1980's and 1990's, leading US Borax to the discovery of the 200+ M oz. stratiform Rock Lake Cu-Ag deposit in Montana. Following an international field discovery in Turkey, Henricksen was awarded the 2018 Colin Spence Award by the AME of British Columbia for his involvement in international discoveries. He holds a BSc in Geology from University of Wisconsin, and a PhD in Economic Geology from Oregon State University.

Art Freeze **B.SC**

Art Freeze has an impressive 48 years of experience in Mineral Exploration & Project Management. Until 2007, he served as the Primary Consulting Geologist for Goldcorp Inc., Chief Geologist of Wheaton River and has held Consulting, Management & Supervisory positions with international mining companies such as Cominco Ltd., Pasmenco Exploration, Echo Bay Mines and Pan American Silver Corp. He is a member of the Association of Professional Engineers & Geoscientists of British Columbia (APEGBC).



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AVAILABLE ON OUR WEBSITE



Technical Report



Corporate Presentation



Drone Fly Over